



# Rental Property Tax Organizer

## Rental Income and Expenses

Indicate type of rental as "residential" or "nonresidential."

	<i>Property A</i>			<i>Property B</i>			<i>Property C</i>		
	Type and location of property:			Type and location of property:			Type and location of property:		
	Any personal use?	Yes	No	Any personal use?	Yes	No	Any personal use?	Yes	No
Date placed in service									
Rents received	\$			\$			\$		
<b>Expenses</b>									
Advertising	\$			\$			\$		
Cleaning and maintenance	\$			\$			\$		
Commissions	\$			\$			\$		
Insurance	\$			\$			\$		
Legal and professional fees	\$			\$			\$		
Management fees	\$			\$			\$		
Mortgage interest paid to banks	\$			\$			\$		
Other interest	\$			\$			\$		
Repairs	\$			\$			\$		
Supplies	\$			\$			\$		
Taxes	\$			\$			\$		
Utilities	\$			\$			\$		
Other (list)	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		
	\$			\$			\$		

## Property Information

If this is your first year with our firm, please provide a depreciation schedule for all property placed in service before 2016.

**Property Purchased.** Treat the cost of improvements made to real property as the purchase of a new asset.

<i>Asset</i>	<i>Date purchased</i>	<i>Cost</i>	<i>Date placed in service</i>
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

## Property Sold or Taken Out of Service

<i>Asset</i>	<i>Date sold or taken out of service</i>	<i>Selling price</i>	<i>Trade in?</i>
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	